Fracture-Matrix Interface Area Contacted by Injected Fluid as a Function of Average Saturation, Mechanical Aperture and Counter-Current Imbibition

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Abstract

Capillary fluid transfer between fractures and water-wet siliclastic rock is a vital contributor to achieving significant recovery from waterfloods in naturally fractured reservoirs where the rock matrix contains most of the hydrocarbon volume, but the fractures provide for the fluid pathways. This transfer, however, is restricted to the subset of fractures that is actually reached by the injected water.

Using discrete fracture network models and control volume finite element simulation, we find that the fracture surface area contacted by the injected water, $A_{f,sw}$, is a function not only of the average saturation but strongly depends on rock properties and flow velocity. Conventional dual-continua approaches fail to account for this non-linear behavior, thus introducing an error to the quantification of fluid exchange.

Introduction

Conventional thinking on numerical simulation of naturally fractured reservoirs (NFR) is subdued by multi-continua approaches. Fractures and matrix are treated as independent entities with their interaction being captured by so called transfer functions. Flow due to viscous pressure gradients may either occur in both, matrix and fractures (dual permeability), or only within the fractured domain (dual porosity). Based on a statistical network description, usually restricted to density and permeability of fractures, an effective permeability is averaged across grid blocks and a storage capacity is assigned (Warren and Root, 1963; Kazemi et al., 1976). This averaging of permeability over cells with an extent of up to a couple of hundred meters in diameter implicitly assumes the applicability of a representative elementary volume (REV).

Recent literature, however, strongly indicates that such a REV with respect to flow behavior does not exist (Bonnet et al., 2001; Paluszny et al., 2007; Matthäi et al, 2009). The non-uniform but much rather fractal nature of fractures rock matrix with respect to conductivity, geometry/orientation and density along with the tendency to occur in sets demands for different means of accommodation. In Nelson Type II fractured reservoirs, the porous rock matrix acts as hydrocarbon storage whereas the fracture network provides for phase transport due to a viscous gradient (Nelson, 1982). Recovery in such a reservoir is controlled by the ability to drain oil to the fracture flow system from its adjacent matrix by means of capillary forces (fracture-matrix transfer, FMT). This exchange of phases is caused by the preference of the matrix to the water phase as opposed to the oil phase, being initially saturated with the latter. In case of water wet rock, the injected wetting fluid will imbibe the matrix through the fracture surface area. This exchange between phases is conventionally accommodated for by means of the above-mentioned
transfer function. Naturally, this transfer only occurs at that fraction of the surface which actually is in contact with the injected fluid. This contacted area, however, is assumed to be constant by the dual-porosity approach.

We developed a CSMP++ based numerical simulator using a control volume finite element scheme (Geiger et al., 2003; Paluszny et al., 2007; Matthäi et al., 2009) to take a closer look at the nature of the portion of total fracture area that is contacted by injected fluid, $A_{fr,sw}$. It is shown that it strongly depends on matrix properties and fracture flow velocity, obeying a non-linear behavior. This dependence reveals a significant simplification in dual continua models, where the average grid block saturation is considered to be the lone factor of how much contact area allows for phase transfer. As a result, the total volume exchanged between fracture and rock domain is likely to be underestimated.

The numerical reservoir simulator is presented which allows us to run discrete fracture network (DFN) models by using an exponential transfer function (Unsal et al., 2009). Fracture traits are computed accounting for geometry and subsurface stress regime. Simulation setups reflect quarters of a five-spot well pattern and fractured reservoir geometries of meso-scale size (i.e. up to 300m in diameter). Well pairs with constant rate and pressure condition, for the injector and producer respectively, cover a range of flow velocities. The effects of fracture-matrix transfer on flow within single fractures and the ensemble fracture networks are illustrated.

**Methodology**

Using the CSMP++ library, a control volume finite element (CVFE, Geiger et al., 2003) based simulator within the C++ programming language was developed. Flow phenomena accounted for in this simulator include viscous displacement, capillary spreading within the fractures and transfer of phases between fracture and adjacent matrix. Multiphase flow is restricted to a water-oil system as found in undersaturated reservoirs. The numerical solution technique of choice was IMPIMS, referring to the sequential implicit solution of both pressure and saturation. Simulation models base on DFN geometries and a finite element discretization. Each fracture’s permeability is computed accounting for internal fluid pressure and relative stress state. While flow through the network is simulated using the above approach, an exchange of phases between the fractures and what we call the ‘virtual matrix’ is imposed by means of a non-linear transfer function that acts as source/sink in the transport equation (Unsal et al., 2009). This is done in an effort to account for counter-current imbibition during e.g. waterflooding of an oil saturated water-wet fractured reservoir. The area of fracture elements in contact with the displacing phase is calculated and output versus the amount of injected volume.

<table>
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<tr>
<th>Parameter</th>
<th>Unit</th>
<th>Value</th>
<th>Discretization</th>
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<tbody>
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<tr>
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<td>Nodal property</td>
</tr>
<tr>
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<td>800.0</td>
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</tr>
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</table>
Fracture-Matrix Interface Area Contacted by Injected Fluid

<table>
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<tr>
<th>Parameter</th>
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<th>Value</th>
<th>Description</th>
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</thead>
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</tr>
<tr>
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<tr>
<td>$S_{w,r}$ (water residual saturation)</td>
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</tr>
<tr>
<td>$S_{o,i}$ (oil initial saturation)</td>
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</tr>
<tr>
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<td>$\tau$ (fracture element shear stress)</td>
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<tr>
<td>$\lambda_w$ (water phase mobility)</td>
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<td>tbd</td>
<td>Piecewise constant</td>
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<tr>
<td>$\lambda_t$ (total mobility)</td>
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<tr>
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<td>$p_c^f$ (fracture capillary pressure)</td>
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<td>tbd</td>
<td>Piecewise constant</td>
</tr>
<tr>
<td>$A_f$ (fracture surface area)</td>
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</tr>
<tr>
<td>$A_{f,sw}$ (Area contacted by injected fluid)</td>
<td>%</td>
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<td>NA</td>
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</table>

Table 1: Simulation variables as used in the CSMP++ CVFE DFN simulator for a two phase system (wetting phase water, non-wetting phase oil)

Simulation Models

Any reservoir simulation workflow starts out with an adequate geometrical representation of the domain of interest. Using computer aided tools, a more or less detailed model is generated based on a thorough characterization of the geology at hand. In the case of natural fractures, this is far from being trivial due to a number of reasons:

- The fracture surface to thickness aspect ratio is extremely large (fracture aperture in the range of micrometers, reservoir extend in the range of kilometers)
- Fractures might displace adjacent layers due to lateral movement (shear displacement)
- Focus of flow inside the fractures due to their likely high permeability

Especially in Nelson reservoirs of Type II and higher, interconnected fractures constitute the dominant flow paths, and capturing the flow phenomena within them provides major insight into the dynamic nature of such a reservoir. The approach of choice (DFN) is to model the fractures only and consider the matrix to be a mere virtual accommodator of hydrocarbons, with a transfer function capturing fluid exchange between the domains. This might be considered an equivalent to the dual porosity approach, but we considered it superior in both, its predictive and illustrative capabilities for fractured reservoir behavior due to the explicit modeling of fracture geometry.
The geological model of the fracture network is consequently discretized in space using lower dimensional (planar) finite elements in 3D (Figure 1). The advantages of a discrete fracture network representation start with the ability to retain the major flow paths in a geometrically proper manner. Orientation and size of fractures are accounted for. Compared to discrete fracture discrete matrix models (DFM), mesh element count is reduced by one to two orders of magnitude (Unsal et al., 2009) and the meshing procedure itself spares a lot of complexity.

**Simulation Setup**

A quarter of an inverted five-spot pattern (Figure 2) is used as simulation setup. An injector-producer pair at opposing edges in the cube shaped meso-scale reservoir models provides for through-flow. Constant rate boundary conditions represented the water injecting well, whereas the producers were set to constant pressure.

![Figure 2: Inverted Five-Spot Pattern; simulation setups used represent a quarter (shaded), featuring an injector-producer pair. The extent of the diagonal of the models is between 125 and 500 m.](image)
Fracture flow properties, such as aperture, porosity and permeability, result from a given underground stress state. An Andersonian Normal Faulting stress state was imposed on all models, supposing a reservoir in 3000 m of depth and an average overburden rock density of 2400 kg/m³. Initial fluid pressure is assumed to be hydrostatic. The resulting far field stress tensor and pressure is illustrated in Figure 3. For convenience, I aligned the principle stresses with the Cartesian coordinate system.

\[ \sigma_3 = \sigma_z = \sigma_{zz} = 67.7 \text{ MPa} \]
\[ \sigma_{h,max} = \sigma_1 = \sigma_{xy} = 66.85 \text{ MPa} \]
\[ \sigma_{h,min} = \sigma_2 = \sigma_{yy} = 66.1 \text{ MPa} \]

**Figure 3**: Principle stresses and initial fluid pressure applied to the simulation models. The z-axis in the Cartesian coordinate system points represents depth. The full stress tensor is outlined with its components on the right.

**Mechanically Controlled Fracture Aperture**

Fractures are represented through disc or truncated disc shapes. Fracture aperture is considered as constant over individual elements, but vary over the extend of the fracture (Figure 6). Each individual fracture is assigned an aperture distribution on its elements, depending on size, initial internal fluid pressure and orientation/location with respect to the far field stress state. Once the initial fluid pressure distribution has been established, the acting normal and shear stress for each surface element is computed through tensor transformation (Figure 4).

**Figure 4**: Using the far field stress regime imposed onto the model, normal and shear stress is computed for each fracture element by means of projection.

The distance of each element’s barycenter to the center of its parenting fracture and the shortest distance to the boundary are computed. This allows to assign an aperture distribution as function of the position within the fracture. This information and the ratio between normal and shear stress acting against the fracture’s internal fluid pressure yields a resulting aperture for each fracture element(Figure 5).
Figure 5: The position of each finite element within the fracture is determined to account for its thinning out towards the tips. Hence, the maximum fracture aperture will be in its center. The positional aperture distribution then is scaled by the ratio of fluid pressure versus normal stress, also accounting for failure in shear.

This mechanical fracture aperture algorithm was implemented in CSMP++ by Stephan K. Matthäi in 2006 and follows an outline of Cruikshank et al. in 1991. Resulting fracture aperture distributions are illustrated in Figure 6.

Figure 6: Cruikshank apertures for full (left) and by layering truncated (right) fracture. Permeability is quadratically proportional to fracture aperture through the parallel plate law.

Governing Equations

Flow within the fracture network is considered incompressible and steady-state in nature. Combining the first-principle law of mass conservation and the Darcy constitutive relationship, we obtain the elliptic partial differential equation (PDE)

\[ \nabla (k_f \lambda \nabla p) + q = 0 \]

Equation 1

This equation for pressure diffusion factors in the saturation dependent total mobility of the phases as well as the intrinsic fracture permeability. The term \( q \) in Equation 1 is an imposed flux at a model boundary in case of Rate-Pressure setups.

Saturation transport over time is implemented by solving for advection of the oil phase and consequent calculation of the water phase saturation. The hyperbolic PDE governing the global
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matrix for transport of one phase is arrived at through a Buckley-Leverett solution to the transient multiphase flow problem, arising from the conservation of mass, the concept of saturation in a porous medium containing more than one phase and, of course, Darcy’s law, which gives

$$\phi \frac{\partial S_\alpha}{\partial t} + v_t \frac{df_{\alpha}}{dS_\alpha} \nabla S_\alpha + q_{fmt} = 0 \quad \text{Equation 2}$$

with $q_{fmt}$ as the imposed flux between the fracture and the matrix:

$$q_{fmt} \rightarrow q_{fmt}(x, y, z, t, Sw) \quad \text{Equation 3}$$

In Addition to the fractional flow term, this introduces a high degree of non-linearity to the saturation function (Equation 2).

**Fracture Flow**

The intrinsic (absolute, single phase) permeability of a fracture with constant hydraulic aperture $a$ and smooth walls is given by (Witherspoon et al., 1980):

$$k_f = \frac{a^2}{12} \quad \text{Equation 4}$$

We assume laminar creeping two-phase flow inside the fractures, deeming inertial forces negligible. Hence, Darcy’s formulation extended to multiphase flow applies using the concept of relative permeability, which yields

$$v_t = k \lambda_t \nabla p \quad \text{Equation 5}$$

as an expression for the total Darcy velocity inside the fracture (neglecting gravity and buoyancy forces); based on the concept of phase mobility, where, assuming constant viscosity, we find that

$$\lambda_t = \frac{k_{r,\alpha}}{\mu_\alpha} \rightarrow \lambda_\alpha(S_\alpha) \quad \text{Equation 6}$$

which in the case of immiscible two-phase flow leads to a total mobility

$$\lambda_t = \sum_{\alpha=1}^{2} \lambda_\alpha \quad \text{Equation 7}$$

Fourar and Lenormand (1998) evaluated flow experiments emulating such conditions and proposed a relative permeability model accounting for viscous coupling between two immiscible fluids in fracture flow. The resulting relative permeabilities for oil and water phase are illustrated in (Figure 7).
Figure 7: Fourar-Lenormand viscous coupling relative permeability model (1998), using a viscosity ration between non-wetting and wetting fluid of 1.5. The red and blue lines indicate non-wetting and wetting relative permeability respectively. The black line represents the sum of relative permeabilities. The „bump“ at low saturations indicates the viscous drag which manifests itself by greater than unity sum of relperms.

The total mobility derived from the relative permeability relationship is authoritative to the calculation of the total filtration velocity as in equation (Equation 5) as well as to the fractional flow and its derivative w.r.t. saturation used in the transport equation (Equation 2), where the former is given by

\[ f_w = \frac{\lambda_w}{\lambda_t} \]  

Equation 8

Fracture Matrix Transfer

A water wet rock, saturated with non-wetting phase, will imbibe once exposed to wetting phase saturation. This phenomenon is generally referred to as spontaneous imbibition. Waterflooding of such a reservoir, in this paper categorized as Nelson’s Type II naturally fractured reservoir, will cause an exchange of wetting phase (displacing phase) with non-wetting phase (displaced phase) between the fracture and its adjacent matrix. We quantified the magnitude of this exchange per unit area of fracture-matrix interface as

\[ q_{fmt} = \bar{\lambda}(S_w^{if}) k_m \frac{p_c^m(S_w^{IF}) - p_c^f(a)}{\Delta x} \]  

Equation 9

This is the source/sink term acting on the transport equation (Equation 2). Its driving gradient is that of difference in capillary pressure between the fracture \( p_c^f(a) \) and the matrix \( p_c^m(S_w^{IF}) \), normalized by the depth of invasion of the wetting phase into the matrix block, \( \Delta x \) or half the aperture of the fracture. Brooks-Corey capillary pressure curves are used to find \( p_c^m \) for a given saturation in dependence on the matrix permeability and porosity, using a Leverett-J like factor \( \frac{k}{\phi} \) (representing pore size distribution) to relate \( p_c^m \) accordingly. The capillary pressure inside the fracture is given by the Young-Laplace equation for capillary tubes, so that, for a given fracture
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Aperture $a$, $p_c^f$ is constant, i.e. independent of the saturation. $S_w^{IF}$ is the wetting phase saturation at the interface and assumed to obey a diffusion type behavior over time (Figure 8).

Figure 8: Oil saturation in the matrix interface versus depth of invasion over time. The gradient (black line) at $x \sim 0$ is the driving force to counter-current imbibition. It decreases in magnitude with the duration of transfer, owing to a saturation drop due to imbibition.

This behavior is approximated by an error function based expression in 1D (perpendicular to the fracture interface)

$$S_w(x, t) = S_{wi} \text{erfc} \left( \frac{x}{2\sqrt{k}t} \right)$$  \hspace{1cm} \text{Equation 10}

The relation between $q_{fmt} \rightarrow q_{fmt}(S_w^{IF})$ and $S_w^{IF} \rightarrow S_w^{IF}(x, t)$ is illustrated in Figure 9. An exponential like decline of the source term magnitude with increasing duration of transfer is characteristic to our implementation of fracture-matrix exchange.

Figure 9: Fracture Matrix Transfer function – the dependence of the transfer magnitude on the interface saturation and duration of transfer is illustrated. The apex is located around intermediate interface saturation, and declines exponentially with time.

Evaluating Equation 9 for different matrix permeabilities reveals that transfer is the largest at larger matrix permeabilities due to higher capillary conductivity. In order to evaluate the impact of counter-current imbibition, simulation runs were performed using a spectrum of matrix permeabilities and porosities.
Transient Simulation

Transient computation refers to the algorithm that advances the saturation over time. The time increment is based on the rate of change in saturation during the last time step (CFL approach). The fully implicit solution strategy allows solving multiple scalar problems sequentially as opposed to single, larger coupled systems at once (Stüben et al., 2003). This reduces the degree of non-linearity substantially. Introducing a source/sink term to the advection equation, as is the case for fracture flow obeying to fracture-matrix transfer, will cause a mutual dependency of saturation (its transport) and the source/sink term (its magnitude). This non-linear behavior was accounted for by introducing a Picard loop. Figure 10 illustrates the full version of the transient simulation loop:

Figure 10: Introducing source/sink terms due to fracture-matrix transfer brings a degree of non-linearity to the transport equation. The Picard loop part is highlighted. After calculating the transfer term, saturation is reset to its state after the previous iteration. The convergence criterion is fulfilled once the saturation of the previous iteration and the current saturation distribution do not deviate above a certain threshold.

In order to compute convergence, the scalar field of the oil phase saturation is stored before entering the non-linear loop initially and the after each consequent iteration. This ‘base’ saturation is compared against the resulting saturation field obtained during the last iteration.

Results
Various simulation runs were performed using a variety of combinations of injection rates and matrix properties (i.e. rock conductivity). In general, fracture-matrix transfer leads to a retardation of the advancing front, counteracting the driving viscous gradient. The average injected fluid saturation behind the displacing front is decreased. For small, poorly interconnected fractures this may even cause the displacing fluid to stall and not further penetrate. This causes flow to focus on multiple scales (Figure 11):

- Towards the center of single joints on the fracture scale
- On percolating fracture pathways consisting out of large, favorable oriented joints on the reservoir scale

**Flow Channeling through NFRs due to Spatial Conductivity Variations**

Figure 11 illustrates flow velocity in magnitude and direction through a small set of well interconnected fractures. Permeability distribution was generated using the above-mentioned mechanically controlled aperture calculation. As a result of larger apertures towards the center of fractures flow tends to channel, i.e. obeys a non-uniform velocity distribution within single fractures. Also, fracture orientation relative to the global stress state effects flow focusing. An important aspect related to flow channeling, but not covered here, is the nature of fracture intersections.

![Flow focusing in a trivialized fracture network. Velocity distribution is far from being uniform. Flow is higher around high conductivity fractures (either due to size and/or orientation relative to stress field) and near the center of fractures.](image)

**Effects of Counter-Current Imbibition on Flow Behavior in NFR**

Injection rates imposed on the constant rate inflow boundary were set to 182 and 92 m$^3$/day of water. Matrix properties for the high and low case were 50 and 1 mD respectively. Figure 12 shows DFN model JOLLY at breakthrough after 4.1 hours of injection for the oil wet case, i.e. without transfer/counter-current imbibition.
Figure 12: JOLLY after 4.1 hours of waterflooding from the bottom left to the upper right of the cube shaped domain. Left: fluid pressure distribution. Middle: saturation distribution at time of breakthrough. Right: Wetted portion of surface area of the fracture network (21%).

The high rate scenario without fracture-matrix transfer results in a breakthrough time of 4.1 hours and a wetted fraction of the total surface area of 21%. We go on to compare this base case against scenarios in which imbibition into the adjacent matrix is accounted for. For the high rate high matrix permeability simulation, results are illustrated in Figure 13:

Figure 13: Saturation distribution for JOLLY at breakthrough (after 12.5 hrs) for high injection rate with high matrix permeability. On the right: wetted fraction of total contact area (14%). Note also the higher oil saturation behind the front.

Noticeable in Figure 13 are the higher oil saturation behind the flooding front, the retarded breakthrough time and the reduced fracture surface area contacted by the injected fluid due to fracture-matrix transfer. For the low permeability simulation breakthrough is closer to the no FMT case, as well as the wetted fracture area and average saturation behind the front, honoring the lower transfer rate. Figure 14 illustrates:
Figure 14: High injection rate (182 m3/day) and low matrix permeability (1 mD): Less transfer leads to less retardation in breakthrough (8.3 hours), a lower oil saturation behind the front and more fracture area contacted by the injected fluid (26%).

Obviously, the higher the transfer, the lower the average water saturation in flooded fractures. A similar picture presents itself when comparing high and low matrix permeability scenarios for low injection rates. Table 2 summarizes the results of all JOLLY runs evaluated.

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<td>low</td>
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Table 2: Simulation results JOLLY with FMT and various parameters

Figure 15 illustrates the wetting of fracture surface during waterflood in JOLLY. When there is little to no fracture matrix transfer, the wetted area shows little dependence on the injection rate. With higher transfer, however, the wetted area decreases in general and with increasing injection rate. For highly permeable matrix rocks, this means low injection rates lead to larger surfaces covered and made available to imbibition.
Figure 15: Plot of wetted fracture surface area vs. fracture volume injected.
The average saturation behind the flooding front is governed by the magnitude of transfer over time. Figure 16 illustrates for various injection rate to matrix permeability scenarios the difference in saturation within the fractures that provide for the main flow paths, i.e. the wetted part of the fracture network.

Figure 16: Average water saturation behind the front for DFN model FRACS60. Only fractures wetted by the injected fluid are considered in this average.
No significant influence of the injection rate is shown here. The dominating factor is the magnitude of capillary induced transfer. This observation has to be put in relation with the total volume of oil drained into the fracture system and hence made available to production (Figure 17).

**Figure 17: Drained oil volume for FRACS60 vs. time until breakthrough**

Low injection rates drain more oil from the matrix until breakthrough, but it takes much longer to do so. Figure 18 shows the corresponding distribution and magnitude of transfer at time of breakthrough for FRACS60 with high and low matrix permeability.
Figure 18: FRACS60 model at time of breakthrough. Left side shows saturation (top) and transfer (bottom) for the highly conductive matrix. On the right hand side: low conductivity results. Transfer in both cases is the highest in newly swept regions.

The distribution and magnitude of fracture-matrix transfer in Figure 18 reflects that areas that have been in contact with the injected water for a long period of time display almost no transfer anymore. The highly conductive matrix provides for more drainage into the fracture system as opposed to its less conductive counterpart.

Conclusions and Future Work

Transfer between fracture and adjacent matrix only occurs if contacted by the wetting fluid. We have presented in this paper that this fraction of the total interface area is strongly dependent on a variety of parameters, most importantly injection rate and matrix conductivity. The approach presented mimics that of a conventional dual-porosity simulation, in that no flow within the matrix domain is accounted for. As pointed out, however, the effects of fracture-matrix transfer on flow are the most pronounced for high rock matrix permeability. For these types of reservoir the flow within the porous medium contributes a great deal to the overall fluid transport. Questions about the validity of the approach chosen, especially for late time-behavior, have to be raised accordingly. Nevertheless, the strong dependence of wetted fracture area on flow rate and matrix properties still applies and conventional dual-porosity approaches fail to adapt appropriately. Flow channeling within single fractures as well as within the network as a whole govern distribution of the displacing fluid. Injection rates and transfer magnitude were shown to exert severe effects on the saturation distribution.

Future work will, by means of running a statistically representative number of simulation runs honoring a wide spread of fracture and matrix properties, establish a scaling parameter for dual-porosity simulations accounting for the rate dependent nature of $A_{f,sw}$. This will aide in more realistically estimating the total transfer between fracture an matrix, possibly senhancing predictive capabilities.
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References


